# REPORTING SCHELCHER FLEXIBLE SHORT DURATION ESG

30 April 2024

Class AC : FROO13252889

NAV: 5 624,16 - Total AUM (M€): 704,3

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Notation Quantalys

Schelcher Flexible Short Duration ESG is a medium-term bond fund combining a credit-carry strategy with a tactical cash allocation. The fund's objective is to generate an annual performance exceeding that of its benchmark, over the recommended investment period, via a portfolio mainly consisting of euro-denominated bonds.

## **FUND PERFORMANCE**

Cumulative	Fund	Benchmark	Difference
1 month	-0.05%	0.52%	-0.57%
Year to date	1.40%	1.95%	-0.55%
1 year	5.58%	5.66%	-0.08%
3 years	6.64%	9.69%	-3.05%
5 years	13.30%	12.36%	0.94%
10 years			
Annualized	Fund	Benchmark	Difference
3 years	2.17%	3.21%	-1.04%
5 years	2.53%	2.46%	0.07%
10 years			
Yearly	Fund	Benchmark	Difference
2023	6.09%	5.08%	1.01%
2022	-1.30%	1.78%	-3.08%
2021	1.68%	1.29%	0.39%
2020	3.75%	1.34%	2.41%
2019	2.35%	1.40%	0.95%

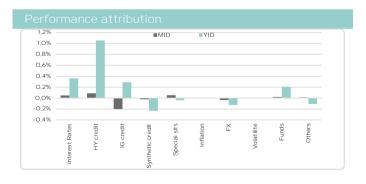
Past performance is not a reliable indicator of future returns.

## 

## FINANCIAL INDICATORS

Key statistics			
Risk Analysis	1 year	3 years	5 years
Fund Volatility	1.99%	2.27%	2.81%
Sharpe Ratio	0.87	0.34	0.67

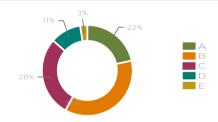
Technical Data	Fund
Modified Duration	2.1
Equity Sensitivity	1.0%
Credit Sensitivity	2.5
Yield	4.4%
Average Rating	BBB-
Number of positions (on balance)	163



## EXTRA FINANCIAL DATA

Main extrafinancial da	ta	
Indicator	Fund	Universe
SFDR Classification	Art. 8	-
ESG Rating	13.1	12.1
Coverage Rate	100%	=
Sustainability Risk	18.2	21.9

#### Extrafinancial rating breakdown





#### What happened on the financial markets

The euro HY market remained stable in April, demonstrating considerable resilience without the massive fall seen during this period of rising rates. HY yields remain high, averaging 6.20% (5% for BB, 7% for B and 14% for CCC). Although corporate credit valuations are high by historical standards, our conclusions suggest that this is justified by the current reality of micro and macro fundamentals.







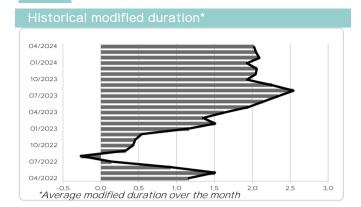
#### **FUND EXPOSURE**

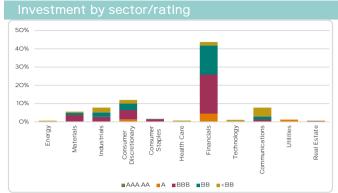
21.8%

20%

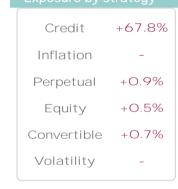
15%

10%





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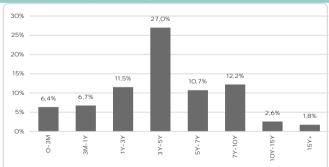
FX (net)

USD: -0.8%

Other G10: +1.0%

Other: +1.0%

## Investment by maturity



5,4%

3,9%

6
6
6
6
6
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#### Share class characteristics

#### AMF CLASSIFICATION

Bonds and other debts in euros

#### INCEPTION DATE

Class: 05 May 2017 / Fund: 30 January 2009

#### **CUSTODIAN / FUND ADMINISTRATION**

CACEIS BANK France / CACEIS Fund Administration

#### ISIN

Class AC: FROO13252889 Class C: FROO10705491 Class D: FROO10707539 Class AD: FROO13252897 Class P: FROO10707513 Class U: FROO13252905

Class Z: FROO13318763

RISK PROFILE (SRI)



### SUBSCRIPTION / REDEMPTION

Daily 11:00 (Paris time)

#### SETTLEMENT

D+2 business days

#### **MAXIMUM FEES**

Management fees: 0,7% Max

Performance fees: 10% above Ester+1.8%

#### LEGAL STRUCTURE

Sub-fund of the SICAV Schelcher Prince Investissements

#### RECOMMENDED INVESTMENT HORIZON

2 years



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