REPORTING SCHELCHER FLEXIBLE SHORT DURATION ESG

30 April 2024 Class Z : FR0013318763

Frédéric Salomon
NAV: 113,35 - Total AUM (M€): 704,3



Schelcher Flexible Short Duration ESG is a medium-term bond fund combining a credit-carry strategy with a tactical cash allocation. The fund's objective is to generate an annual performance exceeding that of its benchmark, over the recommended investment period, via a portfolio mainly consisting of euro-denominated bonds.

FUND PERFORMANCE

Cumulative	Fund	Benchmark	Difference
1 month	0.01%	0.54%	-0.53%
Year to date	1.50%	2.02%	-0.51%
1 year	5.79%	5.86%	-0.08%
3 years	7.27%	10.29%	-3.02%
5 years	14.43%	13.36%	1.07%
10 years			
Annualized	Fund	Benchmark	Difference
3 years	2.37%	3.41%	-1.04%
5 years	2.73%	2.66%	0.07%
10 years			
Yearly	Fund	Benchmark	Difference
2023	6.24%	5.28%	0.96%
2022	-1.10%	1.98%	-3.08%
2021	1.89%	1.49%	0.40%
2020	3.96%	1.54%	2.42%
2019	2.56%	1.60%	0.95%

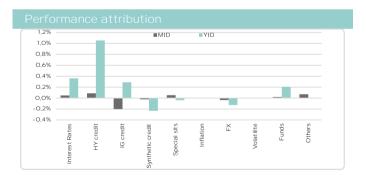
Past performance is not a reliable indicator of future returns.

Performance chart 120 Fund Benchmark 115 Benchmark 110 95 O3/2018 O3/2020 O3/2022 O3/2024

FINANCIAL INDICATORS

Key statistics			
Risk Analysis	1 year	3 years	5 years
Fund Volatility	1.95%	2.25%	2.80%
Sharpe Ratio	0.99	0.43	0.74

Technical Data	Fund
Modified Duration	2.1
Equity Sensitivity	1.0%
Credit Sensitivity	2.5
Yield	4.4%
Average Rating	BBB-
Number of positions (on balance)	163



EXTRA FINANCIAL DATA

Main extrafinancial da	nta	
Indicator	Fund	Universe
SFDR Classification	Art. 8	-
ESG Rating	13.1	12.1
Coverage Rate	100%	=
Sustainability Risk	18.2	21.9

Extrafinancial rating breakdown





What happened on the financial markets

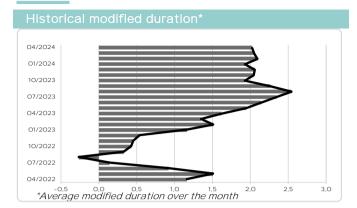
The euro HY market remained stable in April, demonstrating considerable resilience without the massive fall seen during this period of rising rates. HY yields remain high, averaging 6.20% (5% for BB, 7% for B and 14% for CCC). Although corporate credit valuations are high by historical standards, our conclusions suggest that this is justified by the current reality of micro and macro fundamentals.

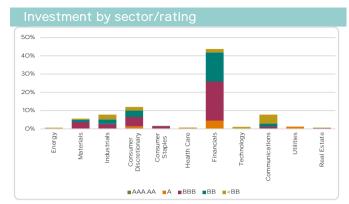


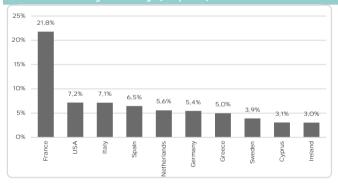


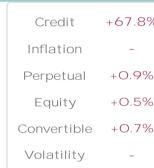


FUND EXPOSURE









FX (net) +67.8% USD: -0.8% Other G10: +1.0% Other: +1.0%





AMF CLASSIFICATION

Bonds and other debts in euros

Class: 16 March 2018 / Fund: 30 January 2009

CUSTODIAN / FUND ADMINISTRATION

CACEIS BANK France / CACEIS Fund Administration

Class AC: FROO13252889 Class C: FROO10705491 Class D: FROO10707539 Class AD: FROO13252897 Class P: FROO10707513 Class U: FROO13252905

Class Z: FROO13318763

RISK PROFILE (SRI)



Daily 11:00 (Paris time)

D+2 business days

MAXIMUM FEES

Management fees: 0,5% Max

Performance fees: 10% above Ester+2%

Sub-fund of the SICAV Schelcher Prince Investissements

2 years



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