Schelcher_Prince

SCHELCHER OPTIMAL INCOME ESG

REPORTING

30 April 2024

Class C : FROO11026707 Fabien Labrousse

NAV: 1 677,04 - Total AUM (M€): 293.0



The objective of this sub-fund is to outperform its performance indicator, the ESTER capitalised +3% over the recommended investment period, by managing a portfolio of bonds denominated in euro. The sensitivity to interest rate risk will be between -3 and 5.

FUND PERFORMANCE

Cumulative	Fund	Benchmark	Difference
1 month	-1.01%	0.63%	-1.64%
Year to date	-0.17%	2.35%	-2.52%
1 year	1.87%	6.87%	-5.00%
3 years	4.71%	13.29%	-8.59%
5 years	15.42%	18.37%	-2.95%
10 years	12.57%	32.09%	-19.52%
Annualized	Fund	Benchmark	Difference
3 years	1.55%	4.41%	-2.87%
5 years	2.91%	3.66%	-0.76%
10 years	1.19%	3.21%	-2.02%
Yearly	Fund	Benchmark	Difference
2023	3.50%	6.27%	-2.78%
2022	-0.38%	2.97%	-3.35%
2021	4.63%	2.49%	2.13%
2020	5.55%	2.54%	3.01%
2019	3.02%	2.60%	O.42%

FINANCIAL INDICATORS

Risk Analysis	1 year	3 years	5 years
Fund Volatility	3.20%	2.74%	3.91%
Sharpe Ratio	-0.62	0.05	O.58

Technical Data	Fund
Modified Duration	4.1
Equity Sensitivity	5.1%
Credit Sensitivity	2.7
Yield	4.3%
Average Rating	BBB+

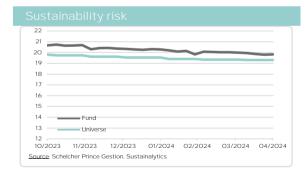


EXTRA FINANCIAL DATA

Main extrafinancial da	ita	
Indicator	Fund	Universe
SFDR Classification	Art. 8	-
ESG Rating	13.7	12.3
Coverage Rate	98%	-
Sustainability Risk	19.8	19.3

Extrafinancial rating breakdown





What happened on the financial markets

US growth rose by 1.6% in the 1st quarter of 2024, well below expectations of 2.5%. The disinflation process seems to be coming to an end, or at least is more limited than expected. Weaker growth and sticky inflation are the main themes driving the markets. The upside potential of risky markets therefore seems more limited. For its part, the ECB has all but pledged to cut interest rates in June, on the back of growth that may be accelerating but is weaker than in the USA, and inflation that is 1% lower at 2.7%.



120 115 110 105 100 95 90 04/2014 04/2016 04/2018 04/2020 04/2022

------ Fund ------ Benchmark

04/2024

SCHELCHER PRINCE GESTION, a French Limited Company with share capital of 1454800 euros AMF Approval n° GP 01-036 - Headquarters: 72 rue Pierre Charron 75008 Paris Siren 438 414 377 RCS Paris – TVA FR 64 438 414 377

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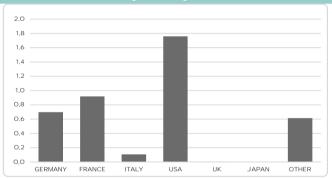
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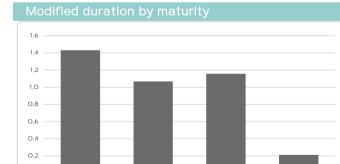
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FUND EXPOSURE

Historical modified duration* 04/2024 01/2024 10/2023 07/2023 04/2023 01/2023 10/2022 07/2022 04/2022 -1,0 0,0 2,0 3,0 40 5,0 1.0 *Average modified duration over the month

Modified duration by country

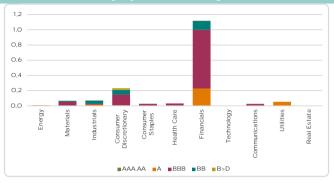




3Y-7Y

7Y-15Y

Credit sensitivity by sector/rating



Exposure by strategy			
Credit	+55.7%	FX (net)	
Inflation	+11.1%	USD: -0.2%	
Perpetual	+17.2%	Other G10: +2.0%	
Equity	+1.0%	Other: +0.0%	
Convertible	+4.2%		
Volatility	+0.4%		

Main instrument

Bonds	81.8%
Funds	8.6%
Cash	7.5%
Papers	1.9%
Equities	1.0%

Share class characteristics

AMF CLASSIFICATION

Bonds and other international debt securities

INCEPTION DATE

Class : 15 April 2011 / Fund : 15 April 2011

CUSTODIAN / FUND ADMINISTRATION

CACEIS BANK France / CACEIS Fund Administration

ISI

 Class C: FR0011026707
 Class D: FR0011034800

 Class P: FR0011034818
 Class Z: FR0013318755

RISK PROFILE (SRI)



SUBSCRIPTION / REDEMPTION

Daily 11:00 (Paris time)

SETTLEMEN

D+2 business days

MAXIMUM FEES

Management fees: 0,8% Max Performance fees: 15% above Ester+3%

LEGAL STRUCTURE

Sub-fund of the SICAV Schelcher Prince Investissements

RECOMMENDED INVESTMENT HORIZON

3 years

Promotional document for professional investors only.

15Y+



0,0

0-3Y

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